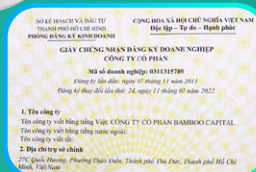




NEWSLETTER | QUARTER 4 - 2021

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FINANCIAL SNAPSHOT IN Q4/2021

(Unit: dong)

Total revenue
713,245,591,475

Profit after tax
271,475,060,763

EPS 2021 (cumulative)
2,536

Total asset
37,811,668,409,061

Owner's equity
8,467,775,861,614

Market cap (January 31st, 2022)
9,684,827,982,900

FINANCIAL SNAPSHOT IN Q4 2021

According to BCG's Consolidated financial statements for Quarter 4 of 2021, the Company's profit after tax reached 271 billion dong (+53.7% QoQ). The Company's consolidated profit grew strongly mainly due to the M&A activities of real estate and energy projects. The profit from operating renewable energy projects (COD in 2020) also had great contribution to the consolidated profit of BCG.

With the business results of Q4 '21, BCG recorded 973 billion dong of accumulated profit after tax in 2021 which increased by 265% compared to 2020 and surpassed the profit plan of 2021 (806 billion dong) by 20.6%. As of December 31st, 2021, BCG's total assets reached 37,811 billion dong (+56.7% YoY). More importantly, BCG has lowered its leverage by bringing Debt/Equity ratio from 7.15 in 2020 to 3.47 in 2021.

NGUYEN HOANG DEVELOPMENT JSC – A MEMBER OF BCG IS GOING PUBLIC AND LIST ON UPCOM

On October 20th, 2021, Nguyen Hoang Development JSC – A member of BCG held an Extraordinary General Meeting (EGM). Among the proposals approved by Nguyen Hoang JSC's EGM, the proposal of public company registration and listing registration on UPCOM Stock Exchange received the most attention.

Founded in 2000, Nguyen Hoang then was acquired and restructured by BCG in 2015. As one of the leading wooden furniture manufacturer and supplier in the Central region, Nguyen Hoang's charter capital is currently 400 billion VND.

After the EGM's approval on the public company registration and the listing registration, Nguyen Hoang's BOD will proceed necessary procedures to register Nguyen Hoang as a public company with Vietnam Securities Depository (VSD) and Hanoi Stock Exchange.



BCG SUCCESSFULLY RAISED EQUITY BY OFFERING ADDITIONAL SHARES TO EXISTING SHAREHOLDERS

In the issuance to existing shareholders on January of 2022 (issue ratio 2:1; issue price: 12,000 VND/share), On January 20th, 2021, BCG successfully issued 148,768,263 shares out of a total of 148,768,587 shares registered, equivalent to the successful rate of 99.99%. Thereby, 1,784 billion dong was raised in total and the charter capital of BCG officially increased to 4,463 billion VND. The capital raised from the issuance will be contributed to wind energy projects and the Company's working capital to increase its liquidity.

SỞ KẾ HOẠCH VÀ ĐẦU TƯ
THÀNH PHỐ HỒ CHÍ MINH
PHÒNG ĐĂNG KÝ KINH DOANH

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập – Tự do – Hạnh phúc

**GIẤY CHỨNG NHẬN ĐĂNG KÝ DOANH NGHIỆP
CÔNG TY CỔ PHẦN**

Mã số doanh nghiệp: 0311315789
Đăng ký lần đầu: ngày 07 tháng 11 năm 2011
Đăng ký thay đổi lần thứ: 24, ngày 11 tháng 02 năm 2022

1. Tên công ty
Tên công ty viết bằng tiếng Việt: CÔNG TY CỔ PHẦN BAMBOO CAPITAL
Tên công ty viết bằng tiếng nước ngoài:
Tên công ty viết tắt:

2. Địa chỉ trụ sở chính
27C Quốc Hương, Phường Thảo Điền, Thành phố Thủ Đức, Thành phố Hồ Chí Minh, Việt Nam
Điện thoại: 02862680680 Fax: 08 62991188
Email: Website:

3. Vốn điều lệ
Vốn điều lệ: 4.463.054.370.000 đồng.
Bằng chữ: Bốn nghìn bốn trăm sáu mươi ba tỷ không trăm năm mươi bốn triệu ba trăm bảy mươi nghìn đồng
Mệnh giá cổ phần: 10.000 đồng
Tổng số cổ phần: 446.305.437

4. Người đại diện theo pháp luật của công ty
* Họ và tên: NGUYỄN HỒ NAM Giới tính: Nam
Chức danh: Chủ tịch hội đồng quản trị
Sinh ngày: Dân tộc: Kinh Quốc tịch: Việt Nam
Loại giấy tờ pháp lý của cá nhân: Chứng minh nhân dân
Số giấy tờ pháp lý của cá nhân:

BCG ISSUED 500 BILLION DONG WORTH OF PUBLIC BONDS

January 2022, BCG offered 5 million of bonds to the public (par value: 100,000 VND/bond; trading code: BCGH2126001). This bond package's duration is 5 years with total value of 500 billion VND. This was the first time that BCG offered bond to the public after being announced the credit rating as "BB" with a positive outlook by Fii ratings.

This bond's yield is a combination with both fixed and floating interest rates. In details, bond owner will receive fixed interest rates as 11.5%/year for the first 2 payments and floating interest rates for the rest payments, which equal to reference rate with volatility of $\pm 6\%$ /year.



AAA ASSURANCE CORPORATION HOLDS AN EXTRAORDINARY GENERAL MEETING AFTER THE MINISTRY OF FINANCE APPROVED BCG'S ACQUISITION

On December 23rd, 2021, AAA Assurance Corporation held an Extraordinary General Meeting (EGM) to elect additional members of Board of Directors and Supervisory Board for the term of 2020 – 2025. According to the Board of Directors Election Results, Mr. Nguyen Dinh Ngon holds the position of Chairman of the Board of Directors; Mr. Pham Minh Tuan and Mr. Nguyen Manh Chien is elected as the Vice Chairman of the Board of Directors; Ms. Le Thi Mai Loan and Mr. Tran Viet Hung and Mr. Stephen Charles Beatty are Members of the Board of Directors. With regards to the Supervisory Board for the new term, Mr. Dinh Hoai Chau holds the position of Head of the Supervisory Board, Mr. Nguyen Trung Quan and Ms. Do. Le Trinh are the members of this Board.

The new BOD set a target that by 2022 AAA will raise equity to erase accumulated losses and improve the company's financial stability. AAA also aims to list on the Vietnamese stock exchange within the next 3 years and become one of the leading insurance companies in the market.

On December 2nd, 2021, the Ministry of Finance approved BCG Financial (Member of BCG) to acquire AAA Assurance Corporation from Insurance Australia Group. By that, BCG currently holds 79.7 million shares, equivalent to 71% of AAA's charter capital, and BCG Financial is holding 10.8 million shares, equivalent to 9.64% of charter capital.



SEMBCORP INDUSTRIES AND BCG ENERGY JSC SIGNED AN AGREEMENT TO DEVELOP RENEWABLE ENERGY PROJECTS WITH TOTAL CAPACITY UP TO 1.5GW IN VIETNAM

On December 12th, 2021, BCG Energy (BCGE) and Sembcorp Utilities - a member of Sembcorp Industries (Sembcorp) - signed a collaboration agreement to develop renewable energy projects in Vietnam.

Sembcorp is one of the leading Singapore conglomerates in energy and urbanization solutions which has a significant influence across Asia. Sembcorp owns a global diversified energy portfolio with total capacity over 13GW including over 3.5GW of renewable energy (solar, wind and energy storage system).

Sembcorp has more than 20 years experience in investing industrial park, urban area and integrated energy and urban management in VietNam. Sembcorp's Vietnam Singapore Industrial Park (VSIP) is one of the largest and the most modern industrial parks in Vietnam. Sembcorp is currently expanding its investment portfolio into the renewable energy segment across the country. Based on this agreement, Sembcorp and BCG Energy will leverage each other's strengths to together develop wind and solar energy projects with total capacity up-to 1.5GW in Vietnam.

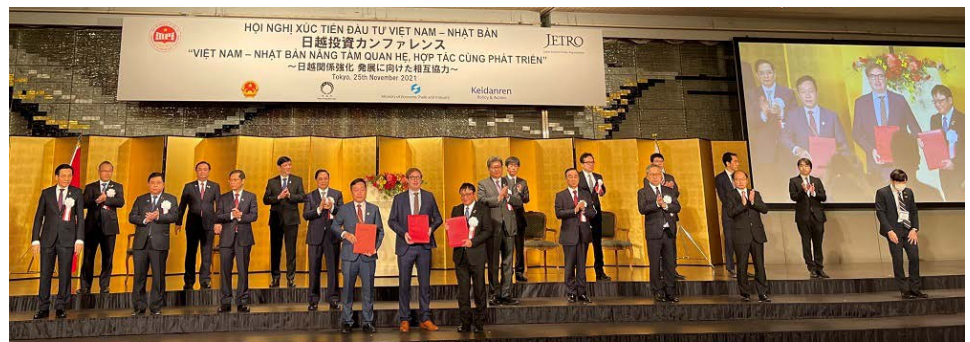


BCG, DEEP C AND SOJITZ COLLABORATE TO DEVELOP INDUSTRIAL PARK IN VIETNAM

On November 25th, 2021, within the framework of the investment promotion conference held in Japan, under the witness of Prime Minister Pham Minh Chinh, Hong Duc Industry JSC which located in DEEP C Industrial Zones, Bamboo Capital Group and Sojitz Corporation signed a Memorandum of Understanding (MoU) on a cooperation among the three parties to develop an industrial park project and industrial park's infrastructure with expected capex of 250 million USD.

All three parties, DEEP C, BCG, and Sojitz, have set the target to develop the first industrial zone in Vietnam that is fully energy independent by enhancing the generation and consumption of renewable energy.

This project does not only bring economic value to BCG, DEEP C, and Sojitz but also contributes to achieving Vietnam's emission reduction target, towards carbon neutrality and sustainable development in the future.



SHARE INFORMATION & SHAREHOLDER STRUCTURE

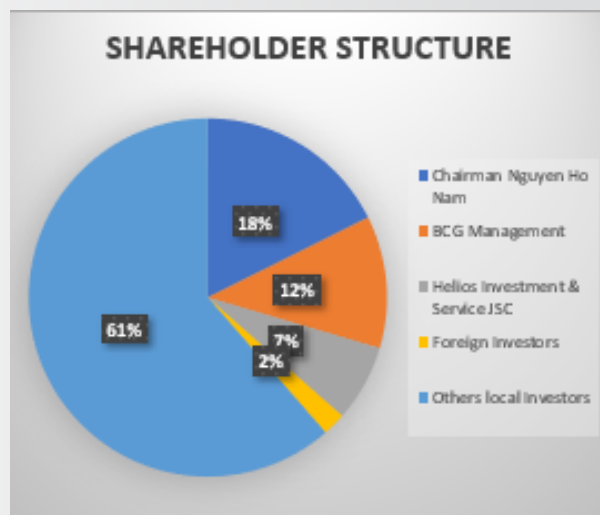
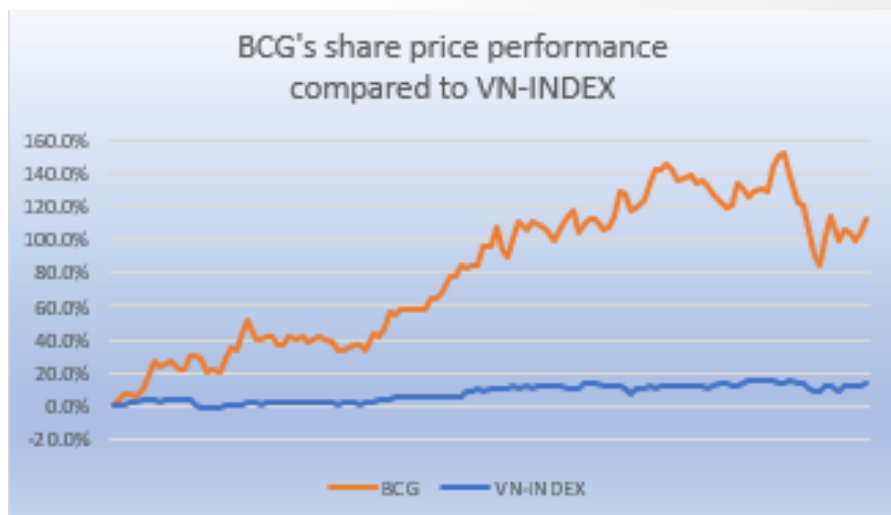
August 1st 2021 to January 31th 2022

	Unit	
Price	VND	21,700
Average volume of 15 sessions	shares	3,360,976
Price movement amplitude	VND	10,960 - 26,000
Earning per share(04-accumulated-quarter EPS)	VND	2,536
P/E ratio	times	8.56
Market capital	billion VND	9,684,827,982,900
Charter capital	billion VND	4,463
Floating shares	shares	446,305,437
Maximum foreign-ownership rate	%	50%

VALUATION REPORT OF SECURITIES COMPANY

Evaluation party	Date of issuing	Stock price on the issuing date	Target price	Expected return
VNDIRECT SECURITIES	10/12/2021	25,700	27,800	8.17%

BCG'S SHARE PRICE PERFORMANCE (August 1st 2021 to January 31th 2022)



Casa Marina Premium

(updated on January 20th, 2022)

The show-flat is completed. This project continues constructing infrastructure works and the villa's foundation.



Malibu Hoi An

(updated on January 20th, 2022)

Condotels: MEP, in-door furniture are being completed for handover period from Q1/2022 and the project's landscape is expected to be completed by the end of Q1/2022.

Villas: The rough stage of the project is completed.



King Crown Infinity

(updated on January 29th, 2022)

Walls and pillars are completed. Ground floor and the show-flat are being completed for the second sale-opening which will be held in Q1/2022.



Casa Marina Mui Ne

(updated on January 20th, 2022)

After completing infrastructure, subdivision of villas is ready to construct. The show-flat is completed and ready for the sale-opening in 2022.



Hoian d'Or

(updated on January 20th, 2022)

This project completed the shophouse area and expected to handover in Q3/2022.



Amor Riverside Villas

(updated on January 20th, 2022)

This project completed the show-flat and is ready for constructing pillars and landscape.



Ca Mau 1 (100MW)– near shore wind project

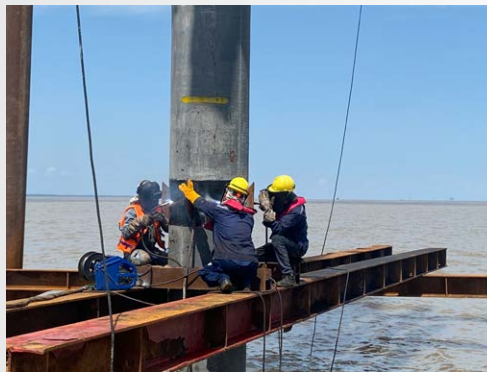
(updated til January 2022)

The project completed: 1. Conducting geologic, hydrologic, and topographic research on sea and substation area; 2. Piling trial; 3. Mine clearance

Tra Vinh 1 (80MW) - near shore wind project

(updated til January 2022)

The projects completed the geologic survey for its initial design and is currently conducting geologic and topographic research on sea.





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